

Save your money and the headache of tax preparation this tax season.

Individuals who earn \$57,000 or less <u>may</u> qualify for the Volunteer Income Tax Assistance (VITA) Program.

<u>Please bring these items to the VITA site when you have your tax return prepared:</u>

- Proof of identification (photo ID)
- Social Security Cards for you, your spouse, and dependents, or a Social Security Number verification letter issued by the Social Security Administration
- Birth dates for you, your spouse, and dependents claimed on the tax return
- Wage and earning statements (Form W-2, W-2G, 1099-R) from all employers
- Interest and dividend statements (Form 1099)
- A copy of last year's federal and state returns, if available
- Proof of bank account routing numbers and account numbers for Direct Deposit, such as a blank check (deposit slip is NOT recommended)
- Total paid for daycare and the daycare provider's tax identification number the provider's Social Security Number or the provider's business Employer Identification Number)
- Tuition Statements (1099-T) and Student Loan Interest Statements (1098-E)
- Form 1095 A, Affordable Health Care Statement (If you purchased health insurance from the Marketplace) or 1095 B or C Health Care Statement from your employer

To file a married, joint tax return electronically, both individuals on the return must be present to sign.

Feeling the pain of completing your 2020 Income Taxes?

Did you know Community Action, Inc. offers

FREE income tax preparation?

Call to schedule an appointment!

Community Action, Inc.

105 Grace Way Punxsutawney, PA 15767

> 30A South Sheridan Clarion, PA 16214

> > www.jccap.org





FREE INCOME TAX PREPARATION!

Tax Preparation begins in February!

We Will Prepare

- Wages, salaries, etc. (Form W-2)
- Interest Income (Form 1099-INT)
- Dividends Received (Form 1099-DIV)
- State Tax Refunds (Form 1099-G)
- Unemployment Benefits (Form 1099-G)
- IRA Distributions (Form 1099-R)
- Pension Income (Form 1099-R, RRB-1099, CSA -1099)
- Social Security Benefits (SSA-1099)
- Simple Capital Gain/Loss (Form 1099-B)
- Self-employment Income (Form 1099-MISC)
 limited
- Gambling Winnings (Form W-2G)
- Cancellation of Debt (Form 1099-C) limited
- Health Savings Accounts (Form 1099-SA) limited
- Itemized Deductions limited
- Education Credits (Form 1098-T)
- Child Tax Credit
- Earned Income Credit
- Affordable Health Care Statements (Forms 1095-A, B, or C)

CALL TODAY

BY APPOINTMENT ONLY!

For an appointment in Clarion or Punxsutawney:

814-226-4785, ext. 107

Please leave a clear, detailed message. Your call will be returned in the order it was received.

<u>Please only leave one message!</u>

We Will Not Prepare

- Schedule C with losses
- Complicated & Advanced Schedule D (capital gains and losses)
- Form SS-5 (request for Social Security Number)
- Form 8606 (non-deductible IRA)
- Form 8615 (minor's investment income)
- Form SS-8 (determination of worker status or purposes of federal employment taxes and income tax withholding)
- Rental Income
- K1
- Farming
- Timber

Please see a professional preparer for assistance with complicated returns.

MONDAYS

Community Action, Inc. 30A South Sheridan Road Clarion, PA 16214 8:30 a.m. - 5:00 p.m.

TUESDAYS

Community Action, Inc.
105 Grace Way
Punxsutawney, PA 15767
8:30 a.m. - 11:30 a.m., 4:00 p.m. - 8:00 p.m.

WEDNESDAYS

Community Action, Inc. 30A South Sheridan Road Clarion, PA 16214 8:30 a.m. - 5:00 p.m.